

**Disclosure Form According to Article 48 of the EGX Listing Rules in Relation to Changes in the Company's Capital**

<b>Item</b>	<b>Disclosure</b>
<b>Company Name</b>	EFG Hermes Holding S.A.E.
<b>Authorized Capital</b>	EGP 6,000,000,000
<b>Issued Capital</b>	EGP 4,611,709,340
<b>No. of Shares/ Nominal Value</b>	922,341,868 shares with nominal value of EGP5 per share
<b>Board of Directors' Meeting Date</b>	17/08/2021
<b>Proposed Change</b>	<u>Increase the Company's issued capital:</u> The Company to increase its issued capital from EGP4,611,709,340 to EGP4,865,353,355, representing an increase of EGP253,644,015 and distributed on 50,728,803 shares with a par value of EGP5 per share. The issuance of the capital increase shares shall be financed from the share premium reserve as of 30/6/2021 in accordance with the financial statements issued on such date and is in relation to the Stock Remuneration & Incentive Program of the Employees, Managers & Executive Board Members of the Company and its subsidiaries.
<b>Reasons for the Proposed Change</b>	The issuance of the remuneration & incentive shares as approved in the Company's Extraordinary General Assembly meeting held on 30/5/2021 and approved by the FRA on 8/7/2021. The purpose of the program is to create a competitive environment among employees that drives them towards creativity and innovation and exerting effort, and to incentivize them to perform which achieves the interests of the Company, and to align their interest with the interest of the shareholders.
<b>Board of Directors' Resolution</b>	Approved the proposed increase of the Company's issued capital from EGP4,611,709,340 to EGP4,865,353,355, representing an increase of EGP253,644,015 and distributed on 50,728,803 shares with a par value of EGP5 per share. The issuance of the capital increase shares shall be financed from the share premium reserve as of 30/6/2021 in accordance with the financial statements issued on such date and is in relation to the Remuneration & Incentive Program of the Employees; and in light of the EGM approval on 30/5/2021 and the FRA approval on 8/7/2021.
<b>Board of Directors' Resolution regarding the procedures to call for a General Assembly meeting to approve the increase (within a week from publishing the disclosure form on the trading screens)</b>	Approved the delegation of the Company's Chairperson to invite the Company's Ordinary General Assembly to approve the proposed capital increase and amend Articles 6 & 7 of the Company's Articles of Association accordingly after the approval of the publication of the disclosure form by the Financial Regulatory Authority.

<b>Impact on the Company's Assets</b>	No Impact
<b>Impact on the Company's Liabilities</b>	No Impact
<b>Impact on the Company's Equity</b>	<ul style="list-style-type: none"><li>- No impact (equal positive and negative effect within the Company's equity)</li><li>- Dilution of 5.2% for existing shareholders</li></ul>